

Residential HVAC & Water Heating Rebate Program - Gas only

Application Instructions

For faster processing, please complete the online application at sjgsaveenergy.com/hvac-water-heating-rebates utilizing the “Apply for Rebate” or “Apply for Financing” buttons.

1. Review and agree to the Program Terms and Conditions (last page).
2. Purchase and install eligible equipment pertaining to program efficiency requirements.
3. Apply for natural gas and electric product incentives through either your gas or electric company. Do not apply to both utilities.
4. If multiple contractors have been used for installs, please submit a separate application for each contractor.

Newly increased incentives for equipment installed January 1, 2025 or later!

Please Provide the Following Information in addition to the product details applicable below:

1. Is the existing unit still in working order? Yes or No.
2. A photo of the existing unit.

HVAC Equipment		
Submit this application within 120 days of Purchase Date along with detailed paid receipt and/or invoice and AHRI Certificate if applicable.		
Eligible Product	Requirements based on AHRI certificate data	Rebate Amount
Gas Storage Tank Water Heater - Tier 1	Power Vented <55 gallons, UEF ≥ .64 Medium Draw Pattern, High Draw Pattern UEF ≥ 0.68	\$400
Gas Storage Tank Water Heater - Tier 2	Power Vented ≥55 gallons, UEF ≥ 0.78 Medium Draw Pattern, High Draw Pattern UEF ≥ 0.80	\$400
Tankless Water Heater - Tier 1	UEF ≥ 0.87	\$500
Tankless Water Heater - Tier 2	UEF ≥ 0.95	\$750
Indirect - Fired Storage Tank Water Heater	When paired with a qualifying AFUE 90%+ gas boiler	\$250
Reset controls for boiler	Invoice must show “boiler control”	\$125
Gas Boiler - Tier 1	AFUE 90-94.99%. Non-condensing to condensing	\$900
Gas Boiler - Tier 2	AFUE ≥95%. Non-condensing to condensing	\$1,000
Gas Furnace	AFUE ≥95. Non-condensing to condensing	\$900
Gas Combi Boiler Tier 1	AFUE ≥95%. Non-condensing to condensing	\$1,300
Gas Combi Boiler Tier 2	AFUE ≥97%. Non-condensing to condensing	\$1,750
Smart Thermostat Limit of two thermostats per account per program cycle	As part of an eligible HVAC install. New installation or replacement of a manual or conventional programmable thermostat with an ENERGY STAR certified smart thermostat.	\$100

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Keep copies of this form and all required documents.

Send completed application form along with copies of purchase / installation invoices to:
South Jersey Gas Residential Efficient Products Rebate Program

16350 Felton Rd Lansing, MI 48906

or email: SJGSaveEnergy@service.clearesult.com

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Application Instructions · Enhanced Low to Moderate Income (LMI) Incentive

NJ Low to Moderate Income (LMI) residents may be eligible for an Enhanced LMI incentive of \$300 for each qualifying piece of equipment with the exception of thermostats. To take advantage of this offer, you can select one of the three verification options listed below. If your address appears in the Low or Moderate Census Tract via website listed, please select Census Tract verification method to self-certify. If you are unable to verify via census tract, then please select either the Safety Net Program Participation or Income Level option to verify eligibility. Please submit a supporting verification document(s) along with your completed application. Please protect any confidential information on the document(s).

LOW INCOME VERIFICATION

- ☐ Low Income Census Tract
(<https://geomap.ffiec.gov/FFIECGeocMap/GeocodeMap1.aspx>)
- Participation in one of the following Safety Net Programs:
Documentation required.
- ☐ Universal Service Fund (USF)
☐ Lifeline
☐ Low Income Home Energy Assistance Program (LIHEAP)
☐ Temporary Assistance to Needy Families (TANF)
☐ Supplemental Security Income (SSI)
☐ Pharmaceutical Assistance to the Aged and Disabled (PAAD)
☐ Section 8 Housing Assistance
☐ Supplemental Nutrition Assistance Program (SNAP)
☐ General Assistance (GA)
- ☐ Customer's income is at or below 250% of the Federal Poverty Guidelines at the time of purchase. Please provide income verification documentation. (see 2024 chart below, data will update in 2025)

MODERATE INCOME VERIFICATION

- ☐ Moderate Income Census Tract
(<https://geomap.ffiec.gov/FFIECGeocMap/GeocodeMap1.aspx>)
- Participation in one of the following Safety Net Programs:
Provide copy of utility bill showing Safety Net Program participation.
- ☐ Payment Assistance for Gas and Electric (PAGE)
☐ New Jersey SHARES (NJ SHARES)
- ☐ Customer's income is between 250%-400% of the Federal Poverty Guidelines at the time of purchase. Please provide income verification documentation. (see 2024 chart below, data will update in 2025):

2025		
Family Size	Income Guidelines	
	250%	400%
1	\$39,126	\$62,600
2	\$52,876	\$84,600
3	\$66,626	\$106,600
4	\$80,376	\$128,600
5	\$94,126	\$150,600
6	\$107,876	\$172,600
7	\$121,626	\$194,600
8	\$135,376	\$216,600
Each Add.	\$13,751	\$22,000

Income Verification

- If paid weekly, paystubs for 4 consecutive weeks within last 8 weeks of the application submission date.
- If paid twice a month or every two weeks, 2 consecutive paystubs.
- If self-employed, copy of latest federal income tax statement with schedule C showing profit/loss.
- Social Security benefits – Current year award letter, bank statement, or check (including children benefits).
- Pension – Benefit award letter, current pension statement, direct deposit, or 1099 forms.
- Unemployment benefits – Benefit determination letter or 2 consecutive benefit paystubs.
- Child support/Alimony – Award letters.
- Rental Income – Copy of latest federal income tax statement with Schedule E or lease for all tenants and/or rent receipts or notarized vacancy agreement letter.

If you fall within the low or moderate income level, please list your gross annual household income _____ and number of household members _____.
You may qualify for a higher rebate amount if eligible.

LMI VERIFICATION ACKNOWLEDGEMENT

By signing here, I acknowledge that the information I have provided regarding income verification is accurate and true. I understand that I may be contacted by SJG to confirm and verify proof of eligibility at a later date, and understand that if I give false information or withhold information in order to make myself eligible for benefits that I am not entitled to, I can be prosecuted to the fullest extent of the law.

Customer Signature: _____ Date: _____

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Residential HVAC & Water Heating Rebate Program - Gas only

Application Form

The Residential HVAC & Water Heating Rebate Program provides customers of South Jersey Gas (SJG) with incentives for eligible products. Please read the Terms and Conditions on the last page (page 5).

CUSTOMER INFORMATION

Name: (account holder on record)	All account details REQUIRED Electric provider: <input type="checkbox"/> Atlantic City Electric <input type="checkbox"/> PSE&G <input type="checkbox"/> Other: _____ Account # _____		
	South Jersey Gas 10-digit Account # _____		
	REQUIRED On-Bill Repayment Program (OBRP) Loan #: _____ <input type="checkbox"/> Please check this box if no loan is associated with this rebate.		
Installation address:	City:	State: NJ	Zip code:
Email address:	Preferred phone:		REQUIRED New Construction? <input type="checkbox"/> Yes <input type="checkbox"/> No
Mailing address if different from above:	REQUIRED Payment should be issued to <input type="checkbox"/> Customer <input type="checkbox"/> Contractor		Type of residence: <input type="checkbox"/> Single Family Property <input type="checkbox"/> 2-4 Units Multifamily <input type="checkbox"/> Mobile Home <input type="checkbox"/> Townhouse
	REQUIRED Number of residents in household _____		

CONTRACTOR INFORMATION (Must be completed by the installation contractor)

<input type="checkbox"/> Check here if self-installed	HVAC License # _____		
Company name:	Contact first name:	Contact last name:	
Company mailing address:	City:	State:	Zip code:
Email address:	Daytime phone: _____		

Continue on next page

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Application Form

Contractor to assist in completing

Newly increased incentives for equipment installed January 1, 2025 or later!

Please Provide the Following Information in addition to the product details applicable below:

1. Is the existing unit still in working order?

2. A photo of the existing unit

HVAC REBATE EQUIPMENT INFORMATION

<input type="checkbox"/> Gas Storage Tank Water Heater (\$400 rebate)	Manufacturer:	Model #	Serial #	AHRI #	
	Uniform Energy Factor (UEF):	Purchase Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Tankless Water Heater Tier 1 (\$500 rebate)	Manufacturer:	Model #	Serial #	AHRI #	
	UEF:	Purchase Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Tankless Water Heater Tier 2 - (\$750 rebate)	Manufacturer:	Model #	Serial #		
	UEF:	Purchase Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Indirect-Fired Storage Tank Water Heater (\$250 rebate)	Water Heater Manufacturer:	Water Heater Model #	Water Heater Serial #	AHRI #	
	Heating Source Manufacturer:	Heating Source Model #	Heating Source Serial #	AHRI #	AFUE (%):
	Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Gas <input type="checkbox"/> Electric Is this a conversion? Yes No	Purchase Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Reset Controls for Boiler (\$125)	"Boiler Control" shown on invoice	Purchase Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Gas Boiler Tier 1 (\$900 rebate). Non-condensing to condensing	Manufacturer:	Model #	Serial #	AHRI #	AFUE (%):
	Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Gas <input type="checkbox"/> Electric Is this a conversion? Yes No	Purchase Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Gas Boiler Tier 2 (\$1000 rebate). Non-condensing to condensing	Manufacturer:	Model #	Serial #	AHRI #	AFUE (%):
	Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Gas <input type="checkbox"/> Electric Is this a conversion? Yes No	Purchase Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Gas Furnace (\$900). Non-condensing to condensing	Manufacturer:	Model #	Serial #	AHRI #	AFUE (%):
	Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Gas	Purchase Date:	Total installation cost (equipment + labor):		

	<input type="checkbox"/> Electric Is this a conversion? Yes No				
<input type="checkbox"/> Gas Combi Boiler Tier 1 (\$1,300 rebate). Non-condensing to condensing	Manufacturer:	Model #	Serial #	AHRI #	AFUE (%):
	Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Gas <input type="checkbox"/> Electric Is this a conversion? Yes No	Purchase Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Gas Combi Boiler Tier 2 (\$1,750 rebate). Non-condensing to condensing	Manufacturer:	Model #	Serial #	AHRI #	AFUE (%):
	Existing Fuel Source: <input type="checkbox"/> Propane <input type="checkbox"/> Oil <input type="checkbox"/> Gas <input type="checkbox"/> Electric Is this a conversion? Yes No	Purchase Date:	Total installation cost (equipment + labor):		
<input type="checkbox"/> Smart Thermostat (ST) as part of an eligible HVAC install, limit of two (\$100 rebate) (All fields required)	Manufacturer:	Model #	Serial #	Purchase Date:	
			Total installation cost (equipment + labor):		
	Will the ST control AC? <input type="checkbox"/> Yes <input type="checkbox"/> No	Will the ST control heating? <input type="checkbox"/> Electric <input type="checkbox"/> Natural <input type="checkbox"/> Gas <input type="checkbox"/> Other <input type="checkbox"/> None	What type of HVAC system will the ST control? <input type="checkbox"/> ASHP <input type="checkbox"/> GSHP <input type="checkbox"/> Furnace <input type="checkbox"/> Boiler <input type="checkbox"/> Resistance <input type="checkbox"/> None		

By completing and submitting this application, I certify that the information I have provided is true and correct and the product(s) for which I am requesting a rebate meet the requirements of the Program. I authorize and grant South Jersey Gas express permission to share my records with the State of New Jersey, Board of Public Utilities or its contractors, for the sole purpose of energy efficiency evaluation and reporting.

Customer signature:	Print name:	Date:
Contractor signature:	Print name:	Company name: Date:

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Terms and Conditions

TERMS AND CONDITIONS

1. SJG gas account must be residential and active at the time of install for the installation address associated with this application for install to be eligible for an HVAC rebate.
2. It is the responsibility of the applicant to make sure all Program requirements are met and all required documentation is provided to South Jersey Gas. Failure to provide required documentation may result in rebate ineligibility.
3. The completed application form and all required documentation must be postmarked or electronically received within 120 days of Purchase Date for HVAC equipment or water heaters.
4. Invoices must show proof of purchase date and charges paid. SJG reserves the right to request proof of purchase including credit card receipt or statements showing charges paid.
5. Energy Efficiency ratings of installed equipment must comply with those listed in the Air Conditioning, Heating and Refrigeration Institute (AHRI) Directory for water heating equipment - <https://www.ahridirectory.org>.
6. System selected according to Manual S Criteria based on Manual J Loads (required).
7. Please allow 60 days to receive the rebate after complete documentation is received.
8. Rebate amount issued to customer/contractor will be dictated by Efficiency Requirements. Invoice amount and discount shown on invoice will not impact rebate amount.
9. SJG and/or their designees including program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all program requirements before issuing the rebate. Such reviews will be made at a time convenient to the applicant. Misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.
10. This Program is subject to New Jersey Board of Public Utilities (NJBPU) regulatory rules and orders. SJG reserves the right to change any portion of the Program or end this program without notice.
11. Installations must be completed in accordance with all laws, codes and other requirements.
12. By participating in the Company's energy efficiency and peak demand reduction programs, customers agree their electric utility will maintain ownership of all Capacity Rights from electric savings measures, which refers to the demand

reduction associated with any energy efficiency and peak demand reduction measure for which incentives were provided by the Company. Your electric utility will aggregate these energy efficiency demand reduction attributes into the PJM capacity market as appropriate, with proceeds being used to reduce customers' costs for the programs.

13. All offers are subject to available funding. SJG reserves the right, with approval of the State of NJBPU, to terminate, modify, suspend or extend this program.
14. Rebate applications are valid for qualified products purchased and installed between January 1, 2025 and June 30, 2027.
15. Rebate applications must be postmarked or electronically submitted by June 30, 2027.
16. If applying for incentives for natural gas and electric measures at the same time through SJG, it is prohibited to apply for the same incentive with your electric company.

Exclusion

Equipment installations in newly constructed homes are not eligible for this Program.

Rebates will only apply for the replacement of inefficient non-condensing models with new, high efficiency condensing models. Replacing an existing condensing model with a new condensing model will not be eligible.

Tax Information

Rebates may be subject to federal and/or state income tax reporting. Rebate recipients are responsible for contacting a qualified tax advisor to determine tax liability. SJG is not responsible for any tax consequences of the rebate program.

Quality Assurance

SJG reserves the right to verify products installed before issuing payment. Customer agrees to permit a representative to have reasonable contact with customer to verify the products that were installed.

Disclaimer

SJG does not guarantee the performance of installed equipment expressly or implicitly. Any concerns regarding installation should be directed to your installer. Customer agrees that SJG has no liability whatsoever concerning the quality, safety and/or installation of the products or measures resulting from the application for a rebate. Customer agrees to waive any and all claims against SJG and its affiliates, directors, officers, employees or agents, arising out of activities conducted by or on behalf of SJG in connection with application for any rebate(s) under the SJG Residential HVAC Rebate Program.

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